



via email to rjs@ozarkmountainrailcar.com

August 14, 2023

Mr. John Suscheck, CEO
Ozark Mountain Railcar
P.O. Box 167
Kirbyville, MO 65679

Dear Mr. Suscheck:

I am writing to you on behalf of Discover Schenectady and the Schenectady County Metroplex Development Authority. Schenectady is Alco's hometown as you know, and we are interested in purchasing Steam Locomotive #113.

The legal entity that would be the purchaser is the Schenectady County Metroplex Development Authority. Our legal address is 433 State Street, Schenectady, NY 12305. My cellphone is 518-461-7137. My email is rgillen@schenectadymetroplex.org. Funds will be available after a vote by the Metroplex Board which is scheduled for September 13th.

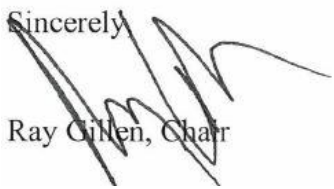
We are prepared to offer \$100,000 for Alco Locomotive #113 contingent on the following:

- Board approval on September 13.
- Documentation from the seller that can be verified that unit #113 was manufactured at Alco in Schenectady vs. other Alco locations.
- The seller sending us a new set of photographs of the locomotive by August 25th.
- Access to the locomotive if we want to send a staff person to do a visual inspection.

We understand that it would be our responsibility to pick up the unit in Florida for delivery to Schenectady and that we would handle all transportation costs. As the timing of transportation approvals can be lengthy, we would need the seller to agree to continue to exhibit/store the locomotive without charge to Metroplex until final shipping arrangements can be made for a period not to exceed one year from the date of purchase.

Thank you.

Sincerely,


Ray Gillen, Chair