

Pacific Locomotive Association, Inc.

P.O. Box 515, Sunol, CA 94586

Operators of the Niles Canyon Railway Museum

October 14, 2019

To John Suscheck,
Ozark Mountain Railcar, LLC

Subject: Purchase Offer for Southern Pacific Locomotive No. 1744

Dear Sir,

This letter is to make a formal offer to purchase Southern Pacific Railroad 2-6-0 Baldwin Steam Locomotive #1744, OMR Listing ID 19951140, in the amount of \$110,000 USD by wire transfer. Date of funds transfer up to five (5) business days after a purchase agreement is signed.

The Pacific Locomotive Association, Inc. (PLA), is a 501(c)3 nonprofit organization, that operates the Niles Canyon Railway as a living history museum interpreting the importance of our heritage railroads in the development of California and the nation. The purpose of the organization is to preserve the physical aspects and atmosphere of Pacific Coast railroading during the period from 1910 to 1960. Our mission is to develop and operate a working railroad museum for the benefit of the general public.

The intention behind purchasing Southern Pacific #1744 is to restore the locomotive to operating condition and run it for the enjoyment of the public on the 9-mile scenic railroad in the San Francisco Bay Area. The PLA has successfully acquired and restored to operating condition four other steam locomotives of various ages, condition, and size.

As stated in the listing, the locomotive is complete, but requires complete restoration. After an inspection of the locomotive, as well as consultation with former employees of Iowa Pacific Holdings, this was determined to be mostly correct, with the following exceptions listed below. The remaining parts are scattered throughout the Alamosa, CO property. Appendix A of this offer contains a detailed map of the Alamosa property divided into zones, and Appendix B, a roster of parts and equipment by zone location that this offer for purchase is intended to include, but not necessarily exclude. For transparency, it also specifically calls out some equipment determined to belong to other locomotives and is not included in this offer for purchase.

Items / materials missing & estimated value:

- 1. Boiler inside side sheets (2). Estimated total value of \$3,000.
- 2. Boiler tubes. Estimated value of \$8,000.
- 3. Flexible and rigid staybolts, and sleeves. Estimated value of \$110,000.
- 4. Crosshead wrist pins (2). Estimated total value of \$3,000.
- 5. Rod brass adjustment wedge (1). Estimated total value of \$2,000.
- 6. Steam & air pressure gauges (at least 3). Estimated total value of \$1,000.
- 7. Grab irons and stanchions (4). Estimated total value of \$2,000.
- 8. Injector check valves (2). Estimated total value of \$4,000.
- 9. Number plate (1), builder, and superheater plate (3). Estimated total value of \$3,000.
- 10. Whistle. Estimated total value of \$4,000.

Total value of missing parts / materials estimated at \$140,000.

Thank you for your consideration of this purchase offer of \$110,000 USD. Please reply at your convenience,

Charles Franz

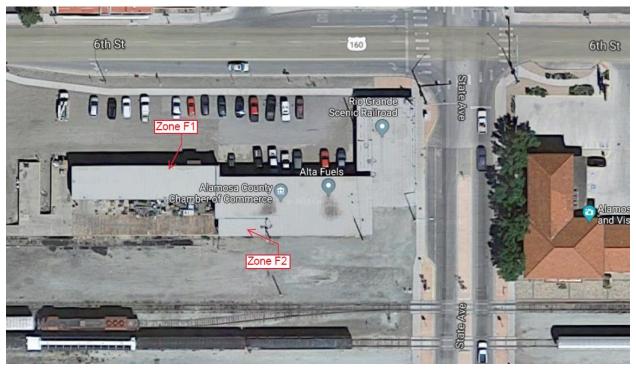
Steam Department Supervisor

Pacific Locomotive Assoc / Niles Canyon Railway

Cc Henry Baum, President
Alan Siegwarth, Steam Dept Manager

Appendix A: Site Map





Appendix B: Parts Inventory by Zone

Parts indicated as belonging to 1744 are intended to be included in this offer for purchase. Parts listed as #18 or #20 have been identified as belonging to those locomotives, and not included in this offer for purchase.

Note, this is NOT an exclusive list, and if purchased, the PLA reserves the right to take parts discovered and verified to belong to 1744 during removal of the equipment.

Zone A: Locomotive Frame.

• Entire 1744 frame, pistons, couplers, pilot truck, brake hangers, spring rigging, axles, crossheads, etc. All this material is together, and in one unit.

Zone B: North Field.

Welded air reservoir – 1744.

Zone C: North Stock Car.

- Tubes, superheater flues 20.
- Feedwater pump 18.
- 3 Eccentric rod straps 1744.
- 2 Brake adjustment rods 1744.
- Dome lid 1744.
- Dome lid − 20.
- 1 Brake head & shoe 1744.
- Drawbar 1744.

Zone D: Southeast Stock Car.

- ALL MATERIAL IN THIS CAR IS CRITICAL AND BELONGS TO 1744.
- Valves, fittings, piping, levers, burner, throttle, rods, decking, etc.

Zone E: Southwest Stock Car.

- Running boards 1744.
- 5 Brake heads and shoes 1744.
- 1 Eccentric rod strap 1744.
- 29 Superheater flues 1744.
- Valves & hoses 1744.
- Small dome cover 1744.
- 5 Connecting rods 20.
- 2 running boards 20.

Zone F: South Field.

- Jacketing 1744.
- Riveted air reservoir 1744.
- Smokebox cover 20.
- Toolbox 1744.
- Fuel line 1744.

Zone G: Enclosed Field East.

- Smokebox cover, door, and grab irons 1744.
- 3 pilot beams & cowcatcher 1744.
- 2 long pilot beams 1744.

Zone H: Enclosed Field West.

- Boiler sheet door 1744.
- Boiler sheet rear tube 1744.

Zone I: 1744 Boiler Shell.

- Boiler shell 1744.
- Throttle rod (in shell) 1744.
- Old boiler crown sheet 1744.
- New boiler crown sheet 1744.

Zone J: 1744 Cab.

- Cab and attachments 1744.
- Old flexible stay caps 1744.
- Power reverse bracket 1744.
- Air pump bracket 1744.
- One superheater unit 1744.

Zone K: Steam Shop North Rack.

- Throttle lever marked "Earl's Throttle" 1744.
- 2 blowdown valves 1744.
- (5) 2" gate valves 200psi 1744.
- (1) ¼" gate valve 300psi 1744.
- 2 Consolidated / muffled safety valves 1744.
- 2 Ashcroft safety valves 20.
- 6ET brakes; stand, independent, automatic, distributing, 2 feed 1744.
- 15 washout plugs 1744.
- Retaining pin 1744.
- Copper tubing, air hose 1744.

- Flexible staybolt gaskets 1744.
- Turret valves 1744.
- Injector check 18?
- (1) 2" gate valve 1744.
- Box of SP piston rings 1744.
- Throttle choke 1744.
- 3 mechanical lubricators 20 / 18.
- (1) 5-feed hydrostatic lubricator 1744.
- (1) mechanical lubricator 1744.
- (3) mechanical lubricators 18, 20.
- 1 dynamo 1744.
- 1 air pump governor marked 1744 1744.
- 2 number boards 1744.
- 2 headlights 1744.
- 3 fusible plugs 1744.
- Power reverse lever and quadrant 1744.
- 6 SP grab iron stanchions 1744.
- 1 SP injector muffler 1744.
- 2 reflex water glasses 1744.
- 2 Simplex #11 injectors painted red 1744.
- 1 Simplex body 1744.
- Injector parts, rings, handle.

Zone L: Tender.

• Everything attached to it – 1744.

Zone F1: Freight Shed Inside.

- 1 cross compound air compressor 20.
- 1 cross compound air compressor 1744.
- 1 brass bell 1744.

Zone F2: Freight Shed Outside.

- 2 branch pipes
- Delivery pipe jacketing 1744.
- 23 superheater units 1744.
- Petticoat pipe 1744.
- 2 stirrup steps, ladder, running board 20.
- 2 main rods, 3 connecting rods 1744.
- Throttle 20.

- 2 valve spools 20.
- Exhaust nozzle 20.
- Cylinder covers 20.
- Safety / whistle manifold 1744.
- Sand dome 1744.
- Stack 1744.
- Main turret body and valve 1744.
- Pallet of brake hangers 20.
- Misc brake beams and equipment 1744.
- Grab irons 1744.
- Misc plumbing, pipes, valves 1744.