

From: InnovationRail
Michael Gresham
2954 East Whileaway Circle
Colorado Springs, CO 80917
(719) 332-8861

To: Ozark Mountain Railcar
John Suscheck
P.O. Box 167
Kirbyville, MO 65679
417-336-2401

RE: Offer to Purchase Listing 33621241, Union Pacific Dining Car #950

Mr. Suscheck;

I would like to make a \$68,000 offer on Ozark Mountain Railcar listing 33621241, otherwise known as Union Pacific Dining Car #950. This offer represents a full-price offer of the asset as represented on your website.

Purchase is contingent upon inspection and acceptability to meet interchange requirements of the car at it's current location, provided by you as Bridgeport, NJ. Defects or concerns will not necessarily negate the purchase contract. I expect that I can either inspect the car myself or have a representative available in the next 7-10 days.

I would request up to 60 days to remove the car from it's current location, but will likely be moved in less than 30 days. Car would be insured effective on the date of sale.

I am prepared to make a good faith deposit, to be held in escrow by Ozark Mountain Railcar, if it is desired.

Thank you for your time and assistance;

{SIGNED}
December 10th, 2021, 11:35 AM MST

Michael Gresham
Owner; InnovationRail