

IN WITNESS WHEREOF, Seller and Buyer have each executed this Purchase and Sale Agreement as of the day and year first hereinabove set forth.

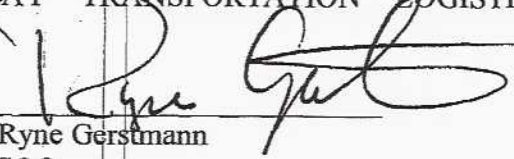
SELLER:

SANDTON RAIL COMPANY, LLC

By: 
Name: Robert Rice
Title: Authorized Signatory

BUYER:

RAILWAY TRANSPORTATION LOGISTICS
CORP.

By: 
Name: Ryne Gerstmann
Title: COO

AGREED TO AND ACCEPTED:

MISSOURI RAIL GROUP, LLC d/b/a OZARK MOUNTAIN RAILCAR

By: _____
Name: _____
Title: _____